

GOLD COLLEGE PRESENTS

Getting Your Ducks in a Row to Avoid Conflict When You Are Gone

An Estate Planning Seminar by

Deeann J. Griebel

Managing Director-Investments
Moors & Cabot Investments of Mesa, Arizona



SATURDAY, APRIL 10, 2021 11:00 AM – 12:30 PM VIA ZOOM

THIS FREE 90-MINUTE PROGRAM WILL INCLUDE:

- Overview of Estate Planning
- State Rules & Importance of State of Residency
- What “Really” Happens Once You Are Gone
- September 11, 2001, “9/11” impact on your heirs!
- Suggestions to reduce hassle factor for heirs
- Legal Competency
- Gifts That May Help Your Lineage
- Actionable Steps Should You Consider

Deeann Griebel, a Pipestone native, earned an Accounting degree from SMSU in 1980. She has had a decorated career as a financial advisor, having been a six-time selection to the Barron's Top 100 Women Financial Advisor list since 2007. She is currently the Managing Director of Investments for Moors & Cabot, Inc. in Mesa, Arizona.

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